

Part I: STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

(₹ in Lakhs)

S.No	Particulars	STANDALONE						CONSOLIDATED								
		Quarter Ended			Half Year Ended			Quarter Ended			Half Year Ended			Year Ended		
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14	30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14	30.09.14	30.06.14	30.09.13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited
1	Income from Operations															
	a) Net Income from Operations	224573.80	148957.70	132916.90	373531.50	270839.00	611021.40	255971.20	180888.60	166533.29	436859.80	328271.90	744810.80			
	b) Other Operating Income	2.30	-	700.60	2.30	700.60	708.80	155.20	155.80	947.61	311.00	1002.40	1504.30			
	Total Income from Operations(net)	224576.10	148957.70	133617.50	373533.80	271539.60	611730.20	256126.40	181044.40	167480.90	437170.80	329274.30	746315.10			
2	Expenses															
	a) Cost of Materials Consumed	134204.80	65984.60	64530.10	200189.40	117453.20	286828.30	141533.70	74342.60	72499.80	215876.30	130774.60	320683.30			
	b) Changes in inventories of work in progress	2339.30	(2507.90)	(10294.50)	(168.60)	(13466.70)	(25936.40)	1199.40	(4823.00)	(10167.80)	(3623.60)	(16198.20)	(31349.30)			
	c) Construction Expenses	20046.60	15559.20	16860.20	35605.80	33555.00	75141.40	24469.60	21130.80	21653.80	45600.40	42677.50	95014.80			
	d) Sub-contractor work bills	38405.70	47624.70	42206.80	86030.40	93078.00	191352.50	46633.50	54407.00	50900.70	101040.50	106006.30	222018.90			
	e) Employee benefits expense	6625.30	6055.20	6123.10	12680.50	11922.90	24039.20	9787.20	9435.40	9569.10	19222.60	18602.30	38091.90			
	f) Depreciation and amortisation expenses	2819.90	2843.00	2242.30	5662.90	4485.50	8951.30	6780.40	7053.00	5965.30	13833.40	11896.30	23544.70			
	g) Other Expenses	4807.80	5344.30	4174.70	10152.10	8147.50	19819.40	6464.50	6606.70	6217.40	13071.20	11489.20	26157.40			
	Total Expenses	209249.40	140903.10	125842.70	350152.50	255175.40	580195.70	236868.30	168152.50	156638.30	405020.80	305248.00	694161.70			
3	Profit from operations before other income, finance costs and exceptional items (1-2)	15326.70	8054.60	7774.80	23381.30	16364.20	31534.50	19258.10	12891.90	10842.60	32150.00	24026.30	52153.40			
4	Other Income	3867.10	4566.20	3539.60	8433.30	6393.40	15353.00	1030.60	1809.80	3198.20	2840.40	5292.20	10554.30			
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	19193.80	12620.80	11314.40	31814.60	22757.60	46887.50	20288.70	14701.70	14040.80	34990.40	29318.50	62707.70			
6	Finance costs	15815.30	13767.70	10739.00	29583.00	20456.80	46598.50	19809.80	18008.50	15430.30	37818.30	29517.20	65411.50			
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3378.50	(1146.90)	575.40	2231.60	2300.80	289.00	478.90	(3306.80)	(1389.50)	(2827.90)	(198.70)	(2703.80)			
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-			
9	Profit/(Loss) from ordinary activities before tax (7+8)	3378.50	(1146.90)	575.40	2231.60	2300.80	289.00	478.90	(3306.80)	(1389.50)	(2827.90)	(198.70)	(2703.80)			
10	Tax expense	1166.40	(843.70)	58.00	322.70	730.40	(3762.50)	1228.50	(782.10)	66.60	446.40	823.90	(3739.00)			
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	2212.10	(303.20)	517.40	1908.90	1570.40	4051.50	(749.60)	(2524.70)	(1456.10)	(3274.30)	(1022.60)	1035.20			
12	Extraordinary items	-	-	-	-	-	-	-	-	-	-	-	-			
13	Net Profit/(Loss) for the period (11+12)	2212.10	(303.20)	517.40	1908.90	1570.40	4051.50	(749.60)	(2524.70)	(1456.10)	(3274.30)	(1022.60)	1035.20			
14	Share of Profit/(Loss) from Associate Companies	-	-	-	-	-	-	(190.80)	(92.40)	(78.30)	(283.20)	(152.70)	(1,934.70)			
15	Minority Interest - (Profit) / Loss	-	-	-	-	-	-	624.00	565.40	515.20	1,189.40	736.70	1227.50			
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	2212.10	(303.20)	517.40	1908.90	1570.40	4051.50	(316.40)	(2051.70)	(1019.20)	(2368.10)	(438.60)	328.00			
17	a) Paid up Equity Share Capital (Face Value ₹ 2/- per Share)	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68	5131.68			
18	b) Paid up Debt Capital	-	-	-	14500.00	19000.00	19000.00	-	-	-	-	-	48780.00			
19	a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	242145.50	-	-	-	-	-	-	266360.70			
19	b) Debenture Redemption Reserve	-	-	-	-	6750.00	4750.00	-	-	-	-	-	4850.00			
20	Earnings Per Share (of ₹ 2/- each) (Refer Note 6)															
	- Basic and Diluted	0.86	(0.12)	0.20	0.74	0.61	1.58*	(0.12)	(0.80)	(0.40)	(0.92)	(0.17)	0.13*			
20	a) Debt Equity Ratio	-	-	-	1.10	1.05	0.98	-	-	-	-	-	-			
20	b) Debt Service Coverage Ratio (DSCR)**	-	-	-	0.89	0.72	0.78	-	-	-	-	-	-			
20	c) Interest Service Coverage Ratio (ISCR)***	-	-	-	1.09	1.12	1.01	-	-	-	-	-	-			

Part II: SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

A	PARTICULARS OF SHARE HOLDING												
		201403360	208103360	204182360	204203360	204182360	204182360	204203360	208103360	204182360	204203360	204182360	204182360
21	Public Shareholding @												
	a) Number of Shares	204203360	208103360	204182360	204203360	204182360	204182360	204203360	208103360	204182360	204203360	204182360	204182360
	b) Percentage of shareholding	79.58%	81.11%	79.58%	79.58%	79.58%	79.58%	79.58%	81.11%	79.58%	79.58%	79.58%	79.58%
22	Promoters and Promoter group Shareholding												
	a) Pledged / Encumbered - No. of Shares	13010926	21495926	38529867	13010926	38529867	31026106	13010926	21495926	38529867	13010926	38529867	31026106
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	24.85%	44.36%	73.58%	24.85%	73.58%	59.25%	24.85%	44.36%	73.58%	24.85%	73.58%	59.25%
	Percentage of shareholding (as a % of the total share capital of the company)	5.07%	8.38%	15.02%	5.07%	15.02%	12.09%	5.07%	8.38%	15.02%	5.07%	15.02%	12.09%
	b) Non-Encumbered - No. of Shares	39350824	26965824	13831883	39350824	13831883	21335644	39350824	26965824	13831883	39350824	13831883	21335644
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	75.15%	55.64%	26.42%	75.15%	26.42%	40.75%	75.15%	55.64%	26.42%	75.15%	26.42%	40.75%
	Percentage of shares (as a % of the total share capital of the company)	15.34%	10.50%	5.38%	15.34%	5.38%	8.31%	15.34%	10.50%	5.38%	15.34%	5.38%	8.31%

* Annualised
 ** DSCR [Profit before interest and exceptional items / (Interest + Principal repayments of long-term debt during the period)]
 *** ISCR [Profit before interest and exceptional items / Interest expense during the period]
 @ Excludes 18,700 Global Depository Receipts held with custodians, in terms of clause 40 A of the listing agreement.

	Particulars	Quarter ended 30.09.14
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	77
	Disposed of during the quarter	77
	Remaining unresolved at the end of the quarter	NIL

Place : Hyderabad
 Date : 13.11.2014

STANDALONE/CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

S.No	Particulars	(₹ in Lakhs)			
		STANDALONE		CONSOLIDATED	
		Unaudited	Audited	Unaudited	Audited
		30.09.14	31.03.14	30.09.14	31.03.14
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	a) Share Capital	5131.68	5131.68	5131.68	5131.68
	b) Reserves and Surplus	248987.52	246895.62	269807.02	271210.62
	Sub-total -Shareholders' funds	254119.20	252027.30	274938.70	276342.30
2	Minority Interest	-	-	35,863.30	37052.60
3	Non - current liabilities				
	a) Long-term borrowings	23434.50	7321.50	128925.40	116852.90
	b) Deferred tax liabilities (net)	-	1248.60	-	1248.60
	c) Other long-term liabilities	8049.30	6317.70	11218.60	9456.00
	d) Long-term provisions	2032.70	1974.10	7971.40	6577.90
	Sub-total -Non -current liabilities	33516.50	16,861.90	148,115.40	134,135.40
4	Current Liabilities				
	a) Short term borrowings	244089.10	223271.70	271413.10	252854.80
	b) Trade payables	182812.40	153896.70	229016.00	201955.40
	c) Other Current liabilities	251595.20	265424.70	305183.90	308300.80
	d) Short-term provisions	684.60	1264.40	2598.70	5019.80
	Sub-total -Current liabilities	679181.30	643857.50	808211.70	768130.80
	TOTAL -EQUITY AND LIABILITIES	966817.00	912746.70	1267129.10	1215661.10
B	ASSETS				
1	Non - current assets				
	a) Fixed Assets	65314.70	70199.60	247402.10	259972.60
	b) Goodwill on consolidation	-	-	7396.70	7308.40
	c) Non-current investments	116430.80	116430.80	28059.20	27738.40
	d) Deferred tax asset (net)	388.10	-	454.50	51.10
	e) Long-term loans and advances	22360.00	25644.60	26080.90	25437.60
	f) Other non-current assets	12533.40	11873.40	13401.10	12654.20
	Sub-total -Non - current assets	217027.00	224148.40	322794.50	333162.30
2	Current assets				
	a) Current investments	0.34	0.34	84032.00	83062.40
	b) Inventories	164044.46	159874.96	254123.10	247022.70
	c) Trade receivables	167347.20	134101.30	198365.10	165750.80
	d) Cash and cash equivalents	7239.60	6878.60	15423.70	16291.40