

PRESS RELEASE

NCCL STANDALONE:

NCC Limited has achieved a Turnover of `.2210 Crore for the quarter ended 31.03.2015 as against `.1913 Crore in the corresponding quarter of the previous year resulting in a growth of 16%. The operations of the Company have resulted in an EBIDTA of `.184.89 Crore and a net profit of `.50.68 Crore as against `.104.75 Crore and `.32.08 Crore respectively in the corresponding quarter of the previous year, resulting in an increase of PAT by 58%. The company has reported an EPS of `.0.91 on expanded capital as against `.0.92 in the corresponding quarter of the previous year.

The Company has reported a turnover of `.8297 Crore for the financial year 2014-15 as against `.6117 Crore in the previous year thereby registering a growth of 36% over the previous year. The Company has posted an EBIDTA of `.649.35 Crore and a Net Profit of `.111.79 Crore as against `.404.85 Crore and `.40.51 Crore respectively in the previous year. The company has reported an EPS of `.2.56 on expanded capital as against `.1.16 in the previous year.

CONSOLIDATED RESULTS:

NCC Limited has reported a Turnover of `.2488 Crore for the quarter ended 31.03.2015 as against `.2288 Crore in the corresponding quarter of the last fiscal. The company posted an EBIDTA of `.264.68 Crore and net profit of `.52.00 Crore as against `.193.58 Crore and `.2.91 Crore respectively in the corresponding quarter of the previous year.

The Company has achieved a Turnover of `.9513 Crore for the year ended 31st March 2015 as against turnover of `.7463 Crore in the Previous Year resulting in a growth of 27% over previous year. The Company posted an EBIDTA of `.999.71 Crore and net profit after tax of `.53.90 Crore for the year as against `.756.98 Crore and `.3.28 Crore respectively in the Previous Year.

During the year the company secured orders `.7381 crore and the order book of the Company stood at `**.19323 Crore** as of 31.03.2015.

The Board of Directors at their meeting held on 14.05.2015 have recommended Equity Dividend of 20% on the Paid up Capital of `.111.19 Crore subject to the approval of the Shareholders at the Annual General Meeting.

For NCC Limited

ARTRAT

(A.RANGA RAJU) MANAGING DIRECTOR

Place: Hyderabad Date : 14.05.2015

Part I: STATEMENT OF AU	DITED FINANCIAL RES	ULTS FOR 1	HE YEAR EN	DED 31st M	ARCH, 2015	5				(`in Lakhs)	STANDALONE/CONSOLIDATED STATEMEN	IT OF ASSETS AND	LIABILITIES AS	AT 31ST MARCH	,2015	
		STANDALONE					CO	NSOLIDATED)							
S.No Particulars	(Quarter Ended			Year Ended		Quarter Ended Year			ended					(` in Lakhs)	
	31.03.15	31.12.14	31.03.14	31.03.15	31.03.14	31.03.15	31.12.14 31.03.14	31.03.14	4 31.03.15	31.03.14		STANDALONE				
	Refer Note 7	Unaudited	Refer Note 7	Audited	Audited	Refer Note 7	Unaudited	Refer Note 7	Audited	Audited	S. No Particulars	Aud	lited	Audi	ited	
1 Income from Operations												31.03.15	31.03.14	31.03.15	31.03.14	
a) Net Income from Operations	220521.50	235129.80	191323.10	829182.80	611021.40	248047.30	264800.70	228636.30	949707.80	744810.80	A EQUITY AND LIABILITIES					
b) Other Operating Income	491.50	D 17.70	- 10	511.50	708.80	779.20	491.00	166.80	1581.20	1504.30	1 Shareholders' Funds					
Total Income from Operations(net) 2 Expenses	221013.00	0 235147.50) 191323.10	829694.30	611730.20	248826.50	265291.70	228803.10	951289.00	746315.10	a) Share Capitalb) Reserves and Surplus	11118.63 309324.37	5131.68 246895.62	11118.63 329067.77	5131.68 271463.82	
a) Cost of Materials Consumed	111388.80	0 144007.20	92457.10	455585.40	286828.30	117273.60	150481.60	102834.20	483631.50	320683.20	Sub- total -Shareholders' funds	320443.00	252027.30	340186.40	276595.50	
b) Changes in inventories of work in progress	(11440.50)) 1317.70		(10291.40)	(25936.40)	(15805.60)	(3404.80)	(1103.00)	(22834.00)	(31349.30)	2 Minority Interest	-	-	32,095.40	32696.80	
c) Construction Expenses	22229.40			76544.10	75141.40	26157.10	22991.40	26928.90	94748.90	95014.80	3 Non - current liabilities					
d) Sub- contractor work bills e) Employee benefits expense	66524.90 6950.40	0 40241.20 0 6839.10	0 52825.50 0 6016.00	192796.50 26470.00	191352.50 24039.20	75486.30 10362.20	49743.70 10057.30	61874.30 9679.50	226270.50 39642.10	222018.90 38091.90	a) Long- term borrowingsb) Deferred tax liabilities (net)	26250.90 1,422.20	7321.50 1248.60	126622.50 1,422.30	116852.90 1248.60	
f) Depreciation and amortisation expense	2749.90			11183.30	24039.20 8951.30	7212.90	6613.00	5771.10	27659.30	23544.70	c) Other long-term liabilities	5347.10	6317.70	8777.20	9456.00	
g) Other Expenses	6871.60	0 6631.30	7141.70	23655.00	19819.40	8886.20	7902.80	9230.60	29860.20	26157.50	d) Long -term provisions	2108.00	1974.10	7150.80	6577.90	
Total Expenses	205274.50	0 220515.90		775942.90	580195.70	229572.70	244385.00	215215.60	878978.50	694161.70	Sub- total -Non -current liabilities	35128.20	16,861.90	143,972.80	134,135.40	
3 Profit from operations before other income, finance costs and exceptional items (1-2)	15738.50	0 14631.60		53751.40	31534.50	19253.80	20906.70	13587.50	72310.50	52153.40	4 Current Liabilities					
4 Other Income	5507.90	5566.20	5420.70	19507.40	15353.00	8156.20	1673.50	3182.30	12670.10	10554.30	a) Short term borrowings	166269.10	223271.70	199141.60	252854.80	
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	21246.40	0 20197.80			46887.50	27410.00	22580.20	16769.80	84980.60	62707.70	b) Trade payables	176555.60	153896.70	220524.60	201955.40	
6 Finance costs 7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	13396.80 7849.60	0 14376.10 0 5821.70) 14349.60 (685.40)	57355.90 15902.90	46598.50 289.00	17253.40 10156.60	18640.20 3940.00	19236.00 (2466.20)	73711.90 11268.70	65411.50 (2703.80)	c) Other Current liabilitiesd) Short -term provisions	241528.40 3391.00	265424.70 1264.40	311086.80 7488.40	306573.00 6747.60	
8 Exceptional Items		-		-	-	-	-	-	-	-	Sub-total -Current liabilities	587744.10	643857.50	738241.40	768130.80	
9 Profit/(Loss) from ordinary activities before tax (7+8)	7849.60	5821.70) (685.40)	15902.90	289.00	10156.60	3940.00	(2466.20)	11268.70	(2703.80)	TOTAL -EQUITY AND LIABILITIES	943315.30	912746.70	1254496.00	1211558.50	
10 Tax expense	2781.60	1619.40	(3893.70)	4723.70	(3762.50)	2994.00	1680.20	(4087.20)	5120.60	(3739.00)	B ASSETS					
11 Net Profit/(Loss) from ordinary activities after tax (9-10)	5068.00	4202.30	3208.30	11179.20	4051.50	7162.60	2259.80	1621.00	6148.10	1035.20	1 Non - current assets a) Fixed Assets	64013.50	70199.60	242312.80	259972.60	
 Extraordinary items Net Profit /(Loss)for the period (11+12) 	5068.00	4202.30	3208.30	- 11179.20	- 4051.50	- 7162.60	2259.80	- 1621.00	- 6148.10	- 1035.20	b) Goodwill on consolidation	04013.50	/0199.00	3326.80	259972.60 3205.80	
14 Share of Profit/(Loss) from Associate Companies		-	5 5200.50	11177.20	4031.30	(854.40)	(224.80)	(1,671.20)	(1,362.40)	(1,934.70)	c) Non-current investments	115677.50	116430.80	27853.10	27738.40	
15 Minority Interest - (Profit) / Loss		-				(1110.30)	522.30	341.10	601.40	1,227.50	d) Deferred tax asset (net)	-	-	38.80	51.10	
16 Net Profit / (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+1					4051.50	5197.90	2557.30	290.90	5387.10	328.00	e) Long-term loans and advances	13988.80	25644.60	29419.00	26023.50	
 17 a) Paid up Equity Share Capital (Face Value ` 2/- per Share) b) Paid up Debt Capital 	11118.63	3 11118.63	5131.68	11118.63 5000.00	5131.68 19000.00	11118.63	11118.63	5131.68	11118.63 35880.00	5131.68 53660.00	 f) Other non-current assets Sub -total -Non - current assets 	14759.90 208439.70	11873.40 224148.40	15463.90 318414.40	12654.20 329645.60	
 a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year 				308074.37	242145.60				327267.77	266613.80	2 Current aasets	200437.70	224140.40	510414.40	JZ704J.00	
b) Debenture Redemption Reserve				1,250.00	4750.00				1800.00	4850.00	a) Current investments	0.34	0.34	85442.50	83062.40	
19 Earnings Per Share (of ` 2/- each)* (Refer Note 6 (c))				,							b) Inventories	180309.26	159874.96	275699.20	247022.70	
- Basic and Diluted	0.91	1 0.80	6 0.92	2.56	1.16	0.93	0.52	0.08	1.23	0.09	c) Trade receivables	136322.30	144441.30	165736.40	176090.80	
20 a) Debt Equity Ratio				0.62	0.98						d) Cash and cash equivalents	11269.00	6878.60	35760.60	16291.40	
b) Debt Service Coverage Ratio (DSCR)**				0.99	0.78						 e) Short -term loans and advances f) Other current assets 	275542.20	281747.70	227946.50	237221.90	
c) Interest Service Coverage Ratio (ISCR)***	T INFORMATION FOR T			1.32	1.01						Sub -total - Current assets	131432.50 734875.60	95655.40 688598.30	145496.40 936081.60	122223.70 881912.90	
A PARTICULARS OF SHARE HOLDING				ARCH, 2013							TOTAL -ASSETS	943315.30		1254496.00		
21 Public Shareholding @ a) Number of Shares	44110405	7 43743485	7 204182360	441134857	204182360	441134857	437434857	204182360	441134857	204182360	Notes:		and has the Deep 1	- Dimeter of th	C	
b) Percentage of shareholding	441134857 79.35%	7 43743485 6 78.69%		441134857 79.35%	204182360 79.58%	441134857 79.35%	437434857 78.69%	204182360 79.58%	441134857 79.35%	204182360	 The above results have been reviewed by the Audit (their meetings held on 14th May, 2015. 	committee and appro-	ved by the Board	of Directors of the	Company in	
22 Promoters and Promoter group Shareholding	11.00 /	10.077	17.3070	77.5576	17.5070	17.5570	70.0770	77.5070	17.5570	17.5070	2 The Board of Directors have recommended a divide	nd of `0.40 per equi	ty share for the ye	ar 2014-15.		
a) Pledged / Encumbered - No. of Shares	46771028	3	31026106	46771028	31026106	46771028	36804268	31026106	46771028	31026106	3 The Company's operations consist of Construction	Project activities and	there are no othe	reportable busine	ss segments	
Percentage of shares (as a % of the total share holding of promoter and promoter group)	40.75%	36804268 31.06%	59.25%	40.75%	59.25%	40771020	31.06%	59.25%	40771020	59.25%	under AS 17- "Segment Reporting".			(` in L	akhs)	
Percentage of shareholding (as a % of the total share capital of the company)	8.41%	6.62%	5 59.25% 5 12.09%		12.09%	8.41%	6.62%	12.09%	8.41%	12.09%	4			Q.E 31.03.15		
b) Non-Encumbered - No. of Shares	68007003	81673763	3 21335644	68007003	21335644	68007003	81673763	21335644	68007003	21335644	The Company has adopted the useful lives of fixed assets		Standalone	349.60	1,874.50	
Percentage of shares (as a % of the total share holding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company)	59.25% 12.23%	68.94% 6 14.68%			40.75% 8.31%	59.25% 12.23%	68.94% 14.68%	40.75% 8.31%	59.25% 12.23%	40.75% 8.31%	of Schedule II of the Companies Act, 2013 effec Consequently the increase in depreciation and amortizatio		Consolidated	932.10	4,507.00	
Percentage of shares (as a % of the total share capital of the company) A quarter ended EPS figures are not annualised	12.23%	u 14.08%	0.31%	12.23%	0.31%	12.23%	14.00 %	0.31%	12.2370	0.3170	The depreciation on carrying value of the assets who	se useful lives expire				
** DSCR [Profit before interest and exceptional items / (Interest + Principal repayments of long-term debt during the period)]											(net of deferred tax ` 357.10 lakhs) in standalone f			(net of deferred t	ax ` 360.30	
*** ISCR [Profit before interest and exceptional items / Interest expense during the period]											lakhs) in consolidated financial statements have be 5 The Consolidated Financial Results include results of			loint Ventures of 1	NCC Limited	
@ Excludes 18,700 Global Depository Receipts held with custodians, in terms of clause 40 A of the listing agreement.											have been prepared in accordance with AS-21-"C	onsolidated Financial	Statements", AS-	23"- Accounting fo	r Investments	
Particulars	Quarter end	Quarter ended 31.03.15									in Associates in Consolidated Financial Statements" and AS-27-"Financial Reporting of interests in Joint Ventures".					
B INVESTOR COMPLAINTS Pending at the beginning of the quarter	Nil										6 (a) The Company had alloted 299,347,778 equity shares on a rights basis at a price of 20 per share (including share premiu 18 per share) on 30th October,2014.					
Received during the quarter	21										(b) Proceeds from Rights Issue have been utilised for repayment of loans availed and other general corporate expenses aggregation of the second s					
Disposed of during the quarter	21										59,869.56 lakhs as per the objects of the issue.			t of provides a set i	d / your bas bas	
Remaining unresloved at the end of the quarter	Nil										(c) Subsequent to allotment of shares in the rights is per Accounting Standard 20 - "Earnings Per Share		ire (EPS) in respe	t of previous perio	u/ year has been	

restated as nare (EPS) in respect of previous period/ ye ings F per Accounting Standard 20 - "Earnings Per Share".

7 The figures for the quarter ended March31,2015 and March 31,2014 are the balancing figures between the audited figures of the full financial years ended March 31,2015 and March 31,2014 respectively, and the published year to date figures up to the nine months ended December 31,2014 and December 31,2013 respectively.

8 Figures have been regrouped to facilitate comparison wherever necessary.

By Order of the Board for NCC Limited ARTERT A.A.V.RANGA RAJU

Managing Director