

#### PRESS RELEASE

\_\_\_\_\_

# Standalone: Second Quarter

NCC Limited [NCC] achieved a **turnover** of `.2147.98 Crore (including other income) for the 2<sup>nd</sup> quarter of the current year as against `.2284.43 Crore in the corresponding quarter of the previous year. The Company has reported earnings before interest, taxes and depreciation of `.184.42 Crore and a Net Profit of `.54.95 Crore as against `.181.47 Crore and `.22.12 Crore reported respectively in the corresponding quarter of previous year by registering a **growth of 148% in net profit**.

## Six months period

The company has reported a **turnover** of `.3922.51 Crore for the six months period of the current year as against `.3819.67 Crore of corresponding six months period of the previous year, **EBIDTA** of `.342.87 Crore and **Net Profit** of `.96.16 Crore for the six months period ended 30<sup>th</sup> September, 2015 as against `.290.45 Crore and `.19.09 Crore reported respectively in the corresponding period of previous year.

# Consolidated: Second Quarter

On a consolidation basis, the company has reported a **turnover** of `.2420.60 Crore for the 2<sup>nd</sup> quarter of the current year as against `.2571.57 Crore in the corresponding quarter of the previous year. The company has reported an **EBIDTA of** `.275.10 Crore and a **Net Profit of** `.41.20 Crore as against `.260.38 Crore and Net Loss of `.3.16 Crore reported respectively in the corresponding quarter of the previous year.

### Six months period

The company has reported a **turnover of** `.4467.35 Crore for the six months of the current year as against `.4400.11 Crore in corresponding 6 months period of the previous year, **EBIDTA of** `.501.45 Crore and **Net Profit of** `.43.78 Crore for the half year ended 30<sup>th</sup> Sept, 2015 as against `.459.84 Crore and Net Loss of `.23.68 Crore reported respectively in the corresponding 6 months period of the previous year.

In the current year, the company has so far secured orders aggregating `.2293 Crore upto September, 2015 and the Order Book stood at `.17487 Crore as at the end of the quarter.

The company received further orders of `.2058 crore in October, 2015 taking the total order booking to `.4351 crore in first 7 months period of the current fiscal, with this total order book stands at `.19,545 crore as at the end of October, 2015.

For NCC Limited

Place: Hyderabad Date: 10.11.2015 A.RANGA RAJU MANAGING DIRECTOR



Registered Office: NCC HOUSE, Madhapur, Hyderabad-500 081, Tel : 040-23268888, Fax: 040-23125555 ,email : ncc.ho@nccltd.in Website : www.ncclimited.com

Part 1: STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015													STANDALONE/CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES					
		(₹ in Crores)  STANDALONE CONSOLIDATED																
S.No Particulars	Q	uarter Ended	l	Half Year Ended Year Ended			Quarter Ended			Half Year Ended		Year Ended						(# in Crosss)
	30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	31.03.15	30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	31.03.15			STAND	DALONE	(₹ in Crores)  CONSOLIDATED	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	S.No	Particulars				
The second from Operations														T in the data is	Unaudited	Audited	Unaudited	Audited
Income from Operations	2066.52	1697.92	2245.74	3764.44	3735.32	8291.83	2357.62	1988.62	2559.71	4346.24	4368.60	9497.08	Δ	EQUITY AND LIABILITIES	30.09.15	31.03.15	30.09.15	31.03.15
a) Net Income from Operations b) Other Operating Income	29.92	24.60	0.02	54.52	0.02	5.11	33.97	27.31	1.55	61.28	3.11	15.81	1	Shareholders' Funds				
Total Income from Operations(net)	2096.44	1722.52	2245.76	3818.96	3735.34	8296.94	2391.59	2015.93	2561.26	4407.52	4371.71	9512.89	1	a) Share Capital	111.19	111.19	111.19	111.19
2 Expenses	2070.44	1722.32	2243.70	3010.70	3733.34	0270.74	2371.37	2013.73	2301.20	4407.32	43/1./1	7312.07		b) Reserves and Surplus	3207.66	3093.24	3367.48	
a) Cost of Materials Consumed	1080.92	947.89	1342.05	2028.81	2001.89	4555.85	1149.24	1018.50	1415.34	2167.74	2158.76	4836.31		Sub- total -Shareholders' funds	3318.85	3204.43	3478.67	3401.86
b) Changes in inventories of work in progress	(6.45)	(189.60)	23.39	(196.05)	(1.69)	(102.91)	(105.01)	(241.68)	11.99	(346.69)	(36.24)	(228.34)	2	Minority Interest	-	-	313.61	320.95
c) Construction Expenses	182.50	187.48	200.46	369.98	356.06	765.44	243.89	238.34	244.70	482.23	456.00	947.49	3	Non - current liabilities				
d) Sub- contractor work bills	520.16	502.98	384.06	1023.14	860.30	1927.96	632.21	604.62	466.34	1236.83	1010.41	2262.71		a) Long- term borrowings	238.34	262.51	1320.48	1266.23
e) Employee benefits expense	76.98	68.99	66.25	145.97	126.81	264.70	119.13	105.83	97.87	224.96	192.23	396.42		b) Deferred tax liabilities (net)	3.82	14.22	3.82	14.22
f) Depreciation and amortisation expenses	27.98	27.11	28.20	55.09	56.63	111.83	73.61	70.10	67.80	143.71	138.34	276.59		c) Other long-term liabilities	59.68	53.47	69.19	87.77
g) Other Expenses	57.91	46.33	48.08	104.24	101.52	236.55	77.03	63.97	64.64	141.00	130.71	298.60		d) Long -term provisions	21.27	21.08	56.51	71.51
Total Expenses	1940.00	1591.18	2092.49	3531.18	3501.52	7759.42	2190.10	1859.68	2368.68	4049.78	4050.21	8789.78		Sub- total -Non -current liabilities	323.11	351.28	1450.00	1439.73
3 Profit from operations before other income, finance costs and exceptional items (1-2)	156.44	131.34	153.27	287.78	233.82	537.52	201.49	156.25	192.58	357.74	321.50	723.11	4	Current Liabilities				
4 Other Income	51.54	52.01	38.67	103.55	84.33	195.07	29.01	30.82	10.31	59.83	28.40	126.70		a) Short term borrowings	1862.60	1662.69	2184.13	1991.42
Profit from ordinary activities before finance costs and exceptional items (3+4)	207.98	183.35	191.94	391.33	318.15	732.59	230.50	187.07	202.89	417.57	349.90	849.81		b) Trade payables	1911.33	1765.56	2424.01	2205.25
6 Finance costs	131.07	126.34	158.15	257.41	295.83	573.56	170.54	164.43	198.10	334.97	378.18	737.12		c) Other Current liabilities	2370.16	2415.28	3038.29	3110.87
Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	76.91	57.01	33.79	133.92	22.32	159.03	59.96	22.64	4.79	82.60	(28.28)	112.69		d) Short -term provisions	7.23	33.91	77.30	74.88
8 Exceptional Items 9 Profit/(Loss) from ordinary activities before tax (7+8)	- 76.91	- 57.01	33.79	133.92	22.32	159.03	- 59.96	22.64	4.79	- 82.60	(28.28)	- 112.69		Sub-total -Current liabilities TOTAL -EQUITY AND LIABILITIES	6151.32 9793.28	5877.44 9433.15	7723.73 12966.01	7382.42 12544.96
	21.96	15.80	11.67	37.76	3.23	47.24	22.06	19.01	12.28	41.07	4.46	51.21	ъ	ASSETS	9793.28	9433.13	12900.01	12544.90
10 Tax expense 11 Net Profit/(Loss) from ordinary activities after tax (9-10)	54.95	41.21	22.12	96.16	19.09	111.79	37.90	3.63	(7.49)	41.53	(32.74)	61.48	1 B	Non - current assets				
12 Extraordinary items	34.93	41,21	22,12	70.10	19.09	111./9	37.90	5.05	(7.49)	41.33	(32.74)	01.48	1	a) Fixed Assets	622.83	640.13	2418.65	2423.13
13 Net Profit /(Loss)for the period (11+12)	54.95	41.21	22.12	96.16	19.09	111.79	37.90	3.63	(7.49)	41.53	(32.74)	61.48		b) Goodwill on consolidation	022.03	040.13	34.72	
14 Share of Profit/(Loss) from Associate Companies	34.75	71.21		, ,,,,,,	17.07	-	(2.53)	(2.56)	(1.91)	(5.09)	(2.83)	(13.62)		c) Non-current investments	1156.78	1156.78	284.31	278.53
15 Minority Interest -(Profit) / Loss	_	_	-	_	-	-	5.83	1.51		7.34	11.89	6.01		d) Deferred tax asset (net)	-	-	0.58	
16 Net Profit /(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+	-15) 54.95	41.21	22,12	96.16	19.09	111.79	41.20	2.58	1	43.78	(23.68)	53.87		e) Long-term loans and advances	144.99	139.89	292.65	294.19
a) Paid up Equity Share Capital (Face Value ₹2/- per Share)	111.19	111.19	51.32	111.19	51.32	111.19	111.19	111.19	51.32	111.19	51.32	111.19		f) Other non-current assets	166.88	147.60	174.89	154.64
b) Paid up Debt Capital					145.00	50.00						358.80		Sub -total -Non - current assets	2091.48	2084.40	3205.80	3184.15
18 a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						3080.74						3272.68	2	Current aasets				
b) Debenture Redemption Reserve						12.50						18.00		a) Current investments	#	#	853.68	854.42
19 Earnings Per Share (of ₹ 2/- each) (not annualised)														b) Inventories	1968.52	1803.09	3093.06	
- Basic and Diluted	0.99	0.74	0.86	1.73	0.74	2.56	0.74	0.05	(0.12)	0.79	(0.92)	1.23		c) Trade receivables	1248.74	1363.22	1521.43	1657.36
20 a) Debt Equity Ratio				0.65	1.10	0.62			(* - /		()			d) Cash and cash equivalents	180.26	112.69	344.32	
b) Debt Service Coverage Ratio (DSCR)*				1.27	0.89	0.99								e) Short -term loans and advances	2805.51	2755.42	2381.18	2279.47
c) Interest Service Coverage Ratio (ISCR)**				1.62	1.09	1.32								f) Other current assets	1498.77	1314.33	1566.54	1454.96
Part II: SELECT IN	FORMATION FOR THE	QUARTER A	ND HALF Y	EAR ENDED	30TH SEPTE	MBER, 20	15							Sub -total - Current assets	7701.80	7348.75	9760.21	9360.81
A PARTICULARS OF SHARE HOLDING														TOTAL -ASSETS	9793.28	9433.15	12966.01	12544.96
21 Public Shareholding <sup>@</sup>													Notes	s:				
a) Number of Shares	441327677	440894087	204203360	441327677	204203360	441134857	441327677	440894087	204203360	441327677	204203360	441134857	1	The above results have been reviewed by the Audit C			November, 2015	and approved
b) Percentage of shareholding	79.39%	79.31%	79.58%	79.39%	79.58%	79.35%	79.39%	79.31%	79.58%	79.39%	79.58%	79.35%		by the Board of Directors of the Company at its mee	0			
22 Promoters and Promoter group Shareholding														The Statutory Auditors have carried out limited review				
a) Pledged / Encumbered - No. of Shares	44150119	44700119	13010926	44150119	13010926	46771028	44150119	44700119	13010926	44150119	13010926	46771028	3	The Company, its Subsidiaries , its Joint Ventures an			Construction /P	roject activities
Percentage of shares (as a % of the total share holding of promoter and promoter group)	38.66%	38.94%	24.85%	38.66%	24.85%	40.75%	38.66%	38.94%	24.85%	38.66%	24.85%	40.75%		and there are no other reportable segments under AS				
Percentage of shareholding (as a % of the total share capital of the company)	7.94%	8.04%	5.07%	7.94%	5.07%	8.41%	7.94%	8.04%	5.07%	7.94%	5.07%	8.41%	4	The Consolidated Financial Results include results of			Joint Ventures o	f NCC Limited
b) Non-Encumbered - No. of Shares  Percentage of shares (as a % of the total share holding of promoter and promoter group)	70047479 61.34%	70077912 61.06%	39350824 75.15%	70047479 61.34%	39350824 75.15%	68007003 59.25%	70047479 61.34%	70077912 61.06%	39350824 75.15%	70047479 61.34%	39350824 75.15%	68007003 59.25%	5	and are prepared in accordance with the applicable Figures have been regrouped to facilitate comparison				
Percentage of shares (as a % of the total share capital of the company)	12.60%	12.60%	15.34%	12.60%	15.34%	12.23%	12.60%	12.60%	15.34%	12.60%	15.34%	12.23%	5	rigures have been regrouped to facilitate comparisor	i wherever necessary	у.		
Particulars	Quarter ended		1/9		2.00 17.0												By Order of th	e Board
B INVESTOR COMPLAINTS	- anter ended	* DSCR [Profit before interest and exceptional items / (Interest + Principal repayments of long-term debt during the period)]															for NCC Limit	
Pending at the beginning of the quarter	NI	NIL ** ISCR [Profit before interest and exceptional items / Interest expense during the period]																
Received during the quarter	83					-	with custodians, i			agreement.								
Disposed of during the quarter	83		#	₹ 34, 000 only										Place: Hyderabad			A.A.V.RANGA	A RAJU
Remaining unresloved at the end of the quarter	NI	L												Date: 10.11.2015			Managing Dir	ector