

PRESS RELEASE

Standalone:

NCC Limited [NCCL] achieved a turnover of ` **.2095.52 Crore** (including other income) for the 3rd quarter of the current year 2015-16 as against ` .2407.14 Crore in the same period of the previous year. The Company has reported an **EBIDTA of ` .185.40 Crore** and a **net profit of ` .56.64 Crore** as against ` .174.02 Crore and ` .42.02 Crore reported respectively in the corresponding quarter of the previous year, resulting a **growth of PAT by 35%**. The Company has reported an EPS of ` **.1.02** for the 3rd quarter as against a ` .0.86 in the corresponding quarter of the previous year.

The Company has reported a **Turnover of ` .6018.03 Crore** for the 9 months period of the current year as against ` .6226.80 Crore in the corresponding 9 months period of the previous year. The Company has reported an **EBIDTA of ` .528.27 Crore** and **net profit of ` .152.80 Crore** for the 9 months ended 31st December, 2015 as against ` .464.46 Crore and ` .61.11 Crore reported respectively in the corresponding 9 months period of the previous year. The Company has reported an EPS of ` **.2.75** in the 9 months period ended 31.12.2015 as against ` .1.54 in the corresponding 9 months of the previous year.

Consolidated:

On a consolidated basis, the Company has reported a turnover of ` **.2416.24 Crore** for the 3rd quarter as against ` .2669.65 Crore in the corresponding quarter of the last fiscal. The Company has reported an **EBIDTA of ` .275.86 Crore** and a **net profit of ` .40.37 Crore** as against ` .275.20 Crore and ` .25.57 Crore reported respectively in the corresponding quarter of the previous year. The Company has posted an EPS of ` **.0.73** for 3rd quarter as against an EPS of ` .0.52 in the corresponding quarter of the previous year.

The Company has reported a **Turnover of ` .6883.59 Crore** for the 9 months period of the current year as against ` .7069.77 Crore in the corresponding 9 months period of the previous year. The Company has reported an **EBIDTA of ` .777.31 Crore** and **net profit of ` .84.15 Crore** for the 9 months ended 31st December, 2015 as against ` .735.03 Crore and ` .1.89 Crore reported respectively in the corresponding 9 months period of the previous year. The Company has posted an EPS of ` **.1.51** in the 9 months period ended 31.12.2015 as against ` .0.05 in the corresponding 9 months of the previous year.

During the 3rd quarter, the Company has secured orders of ` **.2310 Crore** and in January, 2016 secured orders ` **.1873 crore**. With this the Order Book stands at ` **.19470 Crore** as of 31st January, 2016 as against ` .19323 crore as at the beginning of the year.

For NCC Limited

Place: Hyderabad

Date : 11.02.2016



A.RANGA RAJU
MANAGING DIRECTOR

NCC Limited

(Formerly Nagarjuna Construction company Limited)

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STATEMENT OF STANDALONE /CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2015

(Rs. in Crs)

S.No	Particulars	STANDALONE						CONSOLIDATED					
		3 Months ended 31.12.2015	Preceding 3 Months ended 30.09.2015	Corresponding 3 Months ended in the previous year 31.12.2014	9 Months ended 31.12.15	9 Months ended 31.12.14	Year ended 31.03.15	3 Months ended 31.12.2015	Preceding 3 Months ended 30.09.2015	Corresponding 3 Months ended in the previous year 31.12.2014	9 Months ended 31.12.15	9 Months ended 31.12.14	Year ended 31.03.15
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations												
	a) Net Income from Operations	2052.79	2066.52	2351.30	5817.23	6086.61	8291.83	2392.75	2357.62	2648.01	6738.99	7016.61	9497.08
	b) Other Operating Income	1.25	29.92	0.18	55.77	0.20	5.11	2.95	33.97	4.91	64.23	8.02	15.81
	Total Income from Operations(net)	2054.04	2096.44	2351.48	5873.00	6086.81	8296.94	2395.70	2391.59	2652.92	6803.22	7024.63	9512.89
2	Expenses												
	a) Cost of Materials Consumed	840.09	1080.92	1440.07	2868.90	3441.97	4555.85	922.12	1149.24	1504.82	3089.86	3663.58	4836.31
	b) Changes in inventories of work in progress	154.74	(6.45)	13.18	(41.31)	11.49	(102.91)	120.76	(105.01)	(34.05)	(225.93)	(70.28)	(228.34)
	c) Construction Expenses	224.12	182.50	187.09	594.10	543.15	765.44	292.40	243.89	229.91	774.63	685.92	947.49
	d) Sub contractor work bills	507.10	520.16	402.41	1530.24	1262.72	1927.96	579.05	632.21	497.44	1815.88	1507.84	2262.71
	e) Employee benefits expense	77.65	76.98	68.39	223.62	195.19	264.70	124.37	119.13	100.57	349.33	292.80	396.42
	f) Depreciation and amortisation expenses	27.40	27.98	27.71	82.49	84.33	111.83	76.85	73.61	66.13	220.56	204.46	276.59
	g) Other Expenses	64.94	57.91	66.32	169.18	167.83	236.55	81.14	77.03	79.03	222.14	209.74	298.60
	Total Expenses	1896.04	1940.00	2205.17	5427.22	5706.68	7759.42	2196.69	2190.10	2443.85	6246.47	6494.06	8789.78
3	Profit from operations before other income, finance costs and exceptional items (1-2)	158.00	156.44	146.31	445.78	380.13	537.52	199.01	201.49	445.78	556.75	530.57	723.11
4	Other Income	41.48	51.54	55.66	145.03	139.99	195.07	20.54	29.01	16.73	80.37	45.14	126.70
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	199.48	207.98	201.97	590.81	520.12	732.59	219.55	230.50	225.80	637.12	575.71	849.81
6	Finance costs	119.93	131.07	143.76	377.34	439.59	573.56	160.57	170.54	186.40	495.54	564.59	737.12
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	79.55	76.91	58.21	213.47	80.53	159.03	58.98	59.96	39.40	141.58	11.12	112.69
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	79.55	76.91	58.21	213.47	80.53	159.03	58.98	59.96	39.40	141.58	11.12	112.69
10	Tax expense	22.91	21.96	16.19	60.67	19.42	47.24	23.13	22.06	16.80	64.20	21.27	51.21
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	56.64	54.95	42.02	152.80	61.11	111.79	35.85	37.90	22.60	77.38	(10.15)	61.48
12	Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	56.64	54.95	42.02	152.80	61.11	111.79	35.85	37.90	22.60	77.38	(10.15)	61.48
14	Share of Profit/(Loss) from Associate Companies	-	-	-	-	-	-	(1.18)	(2.53)	(2.25)	(6.27)	(5.08)	(13.62)
15	Minority Interest -(Profit)/Loss	-	-	-	-	-	-	5.70	5.83	5.22	13.04	17.12	6.01
16	Net Profit after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	56.64	54.95	42.02	152.80	61.11	111.79	40.37	41.20	25.57	84.15	1.89	53.87
17	a) Paid up Equity Share Capital (Face Value ` 2/- per Share)	111.19	111.19	111.19	111.19	111.19	111.19	111.19	111.19	111.19	111.19	111.19	111.19
	b) Paid up Debt Capital	-	-	-	-	-	50.00	-	-	-	-	-	358.80
18	a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	3080.74	-	-	-	-	-	3272.68
	b) Debenture Redemption Reserve	-	-	-	-	-	12.50	-	-	-	-	-	18.00
19	Earnings Per Share (of ` 2/- each) (not annualised)												
	- Basic and Diluted	1.02	0.99	0.86	2.75	1.54	2.56	0.73	0.74	0.52	1.51	0.05	1.23

- Note:
- The above results have been reviewed by the Audit Committee at its meeting held on 10th February, 2016 and approved by the Board of Directors of the Company at its meeting held on 11th February, 2016.
 - The Statutory Auditors have carried out limited review of the above results.
 - The Company, its Subsidiaries, its Joint Ventures and Associates are primarily engaged in Construction /Project activities and there are no other reportable segments under AS 17-" Segment Reporting".
 - The Consolidated Financial Results include results of all the Subsidiaries, Associates and Joint Ventures of NCC Limited and are prepared in accordance with the applicable accounting standards.
 - Figures have been regrouped to facilitate comparison wherever necessary.

By Order of the Board
for NCC Limited

A.A.V.RANGA RAJU
Managing Director

Place : Hyderabad
Date : 11.02.2016