

PRESS RELEASE

Standalone:

NCC Limited [NCCL] achieved a turnover of ₹ 2389.14 Crore (including other income) in the first quarter of Financial Year 2018-19 as against ₹2034.6 Crore in the corresponding quarter of the previous year resulting in a **growth of 17%**. The effective growth in the first quarter of Financial Year 2018-19 as compared to the corresponding quarter of the previous year is around 32%, on adjustment of the GST element because the turnover of the corresponding quarter of the previous year includes indirect taxes whereas the turnover of the current quarter excludes indirect taxes i.e., GST. The Company has reported EBIDTA of ₹ 267.76 Crore and a **Net Profit of ₹ 103.67 Crore** as against ₹170.9 Crore and ₹63.43 Crore reported respectively in the corresponding quarter of the previous year resulting in a **growth of 63%** in net profit. The company has posted an EPS of ₹ 1.73 for the 1st quarter as against EPS of ₹1.14 in the corresponding quarter of the previous year.

Consolidated:

On a consolidated basis, the Company has reported a turnover of ₹ 2530.81 Crore in the first quarter of financial Year 2018-19 as against ₹ 2219.67 Crore in the corresponding quarter of the previous year, resulting in a **growth of 14%**. The Company has reported EBIDTA of ₹ 308.59 Crore and a **Net Profit of ₹ 102.16 Crore** as against ₹ 179.61 Crore and ₹ 28.28 Crore respectively reported in the corresponding quarter of previous year, thereby registering an **Increase of 261%** in net profit. The company has posted an EPS of ₹ 1.71 for 1st quarter as against EPS ₹ 0.50 in corresponding quarter of the previous year.

In the first quarter of 2018-19, the Company has secured substantial orders aggregating to ₹ 4170 Crore and the Order Book stood at ₹ 32792 Crore (including the orders of international and mining subsidiary companies of Rs.2232 Crore) as at the end of the quarter. Subject to the approval of the members of the Company at the AGM being held today, the Company is raising an amount upto ₹110 Crore through issue of 92,00,000 Convertible Warrants at a price of ₹119.37 per Warrant on preferential basis to M/s.A.V.S.R.Holdings Pvt Ltd., one of the Promoters of the Company

For NCC Limited

Place: Hyderabad
Date : 10.08.2018


A.RANGA RAJU
MANAGING DIRECTOR