

Part I:STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2014

(` in Lakhs)

S.No	Particulars	STANDALONE				CONSOLIDATED			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.14	31.03.14	30.06.13	31.03.14	30.06.14	31.03.14	30.06.13	31.03.14
			Refer Note 7		Audited		Refer Note 7		Audited
1	Income from Operations								
	a)Net Income from Operations	148957.70	191323.10	137922.10	611021.40	180888.60	228636.30	161738.61	744810.80
	b)Other Operating Income	-	-	-	708.80	155.80	166.80	54.79	1504.30
	Total Income from operations(net)	148957.70	191323.10	137922.10	611730.20	181044.40	228803.10	161793.40	746315.10
2	Expenses								
	a) Cost of Materials Consumed	65984.60	92457.10	52923.10	286828.30	74342.60	102834.20	58274.80	320683.30
	b) Changes in inventories of work in progress	(2507.90)	605.50	(3172.20)	(25936.40)	(4823.00)	(1103.00)	(6030.40)	(31349.30)
	c) Construction Expenses	14168.40	20414.70	15584.00	70184.20	19697.10	25495.10	19874.00	89880.10
	d) Job work charges	12577.60	10487.00	13342.40	45458.30	15275.50	12910.30	15382.90	55262.50
	e) Sub-contractor work bills	36437.90	43726.00	38639.60	150851.40	40565.20	50397.80	40872.40	171891.10
	f) Employee benefits expense	6055.20	6016.00	5799.80	24039.20	9435.40	9679.50	9033.20	38091.90
	g) Depreciation and amortisation expenses (Refer Note 4)	2843.00	2231.60	2243.20	8951.30	7053.00	5771.10	5931.00	23544.70
	h) Other Expenses	5344.30	7141.70	3972.80	19819.40	6606.70	9230.60	5271.80	26157.40
	Total Expenses	140903.10	183079.60	129332.70	580195.70	168152.50	215215.60	148609.70	694161.70
3	Profit from operations before Other Income, finance costs and exceptional items (1-2)	8054.60	8243.50	8589.40	31534.50	12891.90	13587.50	13183.70	52153.40
4	Other Income	4566.20	5420.70	2853.80	15353.00	1809.80	3182.30	2094.00	10554.30
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	12620.80	13664.20	11443.20	46887.50	14701.70	16769.80	15277.70	62707.70
6	Finance Costs	13767.70	14349.60	9717.80	46598.50	18008.50	19236.00	14086.90	65411.50
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1146.90)	(685.40)	1725.40	289.00	(3306.80)	(2466.20)	1190.80	(2703.80)
8	Exceptional Items	-	-	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+8)	(1146.90)	(685.40)	1725.40	289.00	(3306.80)	(2466.20)	1190.80	(2703.80)
10	Tax expense	(843.70)	(3893.70)	672.40	(3762.50)	(782.10)	(4087.20)	757.30	(3739.00)
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	(303.20)	3208.30	1053.00	4051.50	(2524.70)	1621.00	433.50	1035.20
12	Extraordinary items	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	(303.20)	3208.30	1053.00	4051.50	(2524.70)	1621.00	433.50	1035.20
14	Share of Profit/(Loss) from Associate Companies	-	-	-	-	(92.40)	(1671.20)	(74.40)	(1934.70)
15	Minority Interest -(Profit) / Loss	-	-	-	-	565.40	341.10	221.50	1227.50
16	Net Profit / (Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	(303.20)	3208.30	1053.00	4051.50	(2051.70)	290.90	580.60	328.00
17	a) Paid up Equity Share Capital (Face Value of ` 2/- per Share)	5131.68	5131.68	5131.68	5131.68		5131.68	5131.68	5131.68
	b) Paid up Debt Capital				19000.00				48780.00
18	a) Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				242145.50				266360.70
	b) Debenture Redemption Reserve				4750.00				4850.00
19	Earnings Per Share (of ` 2/- each) (not annualised)								
	- Basic and Diluted	(0.12)	1.25	0.41	1.58*	(0.80)	0.11	0.23	0.13*
	* Annualised								

Part II:SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2014

A	PARTICULARS OF SHARE HOLDING								
20	Public Shareholding @								
	a) Number of Shares	208103360	204182360	204574823	204182360	208103360	204182360	204574823	204182360
	b) Percentage of shareholding	81.11%	79.58%	79.73%	79.58%	81.11%	79.58%	79.73%	79.58%
21	Promoters and Promoter group Shareholding								
	a) Pledged / Encumbered - No. of Shares	21495926	31026106	36324867	31026106	21495926	31026106	36324867	31026106
	Percentage of shares (as a % of the total share holding of promoters and promoter group)	44.36%	59.25%	69.90%	59.25%	44.36%	59.25%	69.90%	59.25%
	Percentage of shareholding (as a % of the total share capital of the company)	8.38%	12.09%	14.16%	12.09%	8.38%	12.09%	14.16%	12.09%
	b) Non-Encumbered - No. of Shares	26965824	21335644	15644420	21335644	26965824	21335644	15644420	21335644
	Percentage of shares (as a % of the total share holding of promoters and promoter group)	55.64%	40.75%	30.10%	40.75%	55.64%	40.75%	30.10%	40.75%
	Percentage of shares (as a % of the total share capital of the company)	10.50%	8.31%	6.09%	8.31%	10.50%	8.31%	6.09%	8.31%
	@ Excludes 18,700 (31.03.14: 39,700) Global Depository Receipts held with custodians, in terms of clause 40 A of the listing agreement.								
B	INVESTOR COMPLAINTS FOR THE QUARTER	30.06.14							
	Pending at the beginning of the quarter	0							
	Received during the quarter	13							
	Disposed off during the quarter	13							
	Remaining unresolved at the end of the quarter	0							

Notes:

- The above results have been reviewed by the Audit Committee at its meeting held on 12th August 2014 and approved by the Board of Directors of the Company at its meeting held on 13th August 2014.
- The Statutory Auditors have carried out limited review of the above results.
- The Company's operations consist of Construction / Project activities and there are no other reportable segments under Accounting Standard 17.
- The Company has adopted the useful lives of fixed assets as specified in Part C of Schedule II of the Companies Act, 2013 effective April 1, 2014. Consequently the depreciation and amortization expenses for the quarter ended 30th June, 2014 is higher by ` 586.90 lakhs and ` 1,285.50 lakhs in standalone and consolidated results respectively. The depreciation on carrying value of the assets whose useful lives expired as at 1st April, 2014 aggregating to ` 804.00 lakhs and ` 1,044.70 lakhs in standalone and consolidated accounts respectively have been adjusted against the reserves (net of deferred tax).
- The Consolidated Financial Results include results of all the Subsidiaries, Associates and Joint Ventures of NCC Limited and are prepared in accordance with AS-21 - "Consolidated Financial Statements", AS-23 - "Accounting for Investments in Associates in Consolidated Financial Statements" and AS-27 - "Financial Reporting of Interests in Joint Ventures".
- The Company has submitted the Draft Letter of Offer to the Securities Exchange Board of India (SEBI) on 30th June, 2014 for raising funds up to ` 60,000 lakhs through Rights Issue of equity shares to the existing members of the Company and is awaiting for the requisite approvals.
- Figures for the quarter ended 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2014 and the published figures for the nine months ended 31st December, 2013.
- Figures have been regrouped to facilitate comparison wherever necessary.

**By Order of the Board
For NCC Limited**


**A.A.V. Ranga Raju
MANAGING DIRECTOR**

**Place : Hyderabad
Date : 13.08.2014**