

PRESS RELEASE

Consolidated:

On a consolidated basis, NCC Limited [NCCL] has reported a **turnover of ₹ 3350.91 Crore** (including other income) in the first quarter of financial Year 2022-23 as against ₹ 2083.21 Crore in the corresponding quarter of the previous year, an increase of 61 % on year-on-year basis. The Company has reported **EBIDTA of** ₹ 307.87 Crore and Net **Profit attributable to Shareholders of the Company of** ₹ 129.64 Crore as against ₹ 211.25 Crore and ₹ 49.95 Crore respectively reported in the corresponding quarter of previous year. The Company reported **Basic EPS of** ₹ 2.13 and **Diluted EPS of** ₹ 2.12 for first quarter as against Basic & Diluted EPS of ₹ 0.82 in corresponding quarter of the previous year.

Standalone:

The Company achieved a **turnover** of ₹ 2989.73 Crore (including other income) in the first quarter of Financial Year 2022-23 as against ₹ 1912.06 Crore in the corresponding quarter of the previous year, an increase of 56 % on year-on-year basis. The Company has reported EBIDTA of ₹ 281.24 Crore and Net Profit of ₹ 120.03 Crore as against ₹ 199.74 Crore and ₹ 51.74 Crore reported respectively in the corresponding quarter of the previous year. The company has reported Basic and Diluted EPS of ₹ 1.97 as against Basic and Diluted EPS of ₹ 0.85 in the corresponding quarter of the previous year.

In the first quarter of 2022-23, the Company has secured orders aggregating to ₹ 4456 Crore (including change in scope) and the Order Book stood at ₹ 40616 Crore on a consolidated basis as on 30.06,2022.

Place: Hyderabad Date: 09.08.2022 * NCC *

For NCC Limited

A.A.V. Ranga Raju Managing Director



NCC Limited

CIN: L72200TG1990PLC011146

Registered Office: NCC HOUSE, Madhapur, Hyderabad-500 081, Tel : 040-23268888, Fax: 040-23125555, email : ncc.ho@nccltd.in Website : www.ncclimited.com

b) Oth Total Exper a) Cos b) Cha c) Cor d) Sub e) Em f) Fina g) Dep h) Oth Total Profit Excep Share 6 Profit 7 Tax es a) Cur b) Del Total 8 Net P Attrib Share Non-C 9 Other Items a) Rer b) Inc	evenue from Operations other Income al Income	30.06.2022 Unaudited 3321.35 29.56 3350.91 1250.03 22.60 328.04 1220.10 123.48 110.97 48.23 69.23 3172.68 178.23 2.59 180.82	Quarter ended 31.03.2022 Audited (Refer note 4) 3477.35 14.41 3491.76 1200.04 19.99 337.20 1448.46 121.81 126.65 46.50 80.13 3380.78 110.98 172.43 (0.57)	30.06.2021 Unaudited 2064.30 18.91 2083.21 658.95 (3.35) 327.68 718.04 99.87 109.72 45.91 51.86 2008.68 74.53	Year ended 31.03.2022 Audited 11137.9 70.7 11208.6 3484.6 105.4 4568.9 452.6 478.0 186.7 257.0 10778.9
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f) Final g) Deigh () Otth Total 8 Net P Attrib Share Non-C Other Items a) Rer b) Inc.	nance costs epreciation and amortisation expenses other expenses al Expenses fit from operations before exceptional items and tax (1-2) eptional Items (net) re of Profit / (Loss) of Associates fit before tax (3+4+5) expense	110.97 48.23 69.23 3172.68 178.23	126.65 46.50 80.13 3380.78 110.98 172.43 (0.57)	109.72 45.91 51.86 2008.68 74.53	478.0 186.7 257.0 10778.9
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Total 3 Profit 4 Excep 5 Share 6 Profit 7 Tax ex a) Cur b) Def Total 8 Net P Attrib Share Non-C 9 Other Items a) Rer b) Inc	al Expenses fit from operations before exceptional items and tax (1-2) eptional items (net) re of Profit / (Loss) of Associates fit before tax (3+4+5) expense	3172.68 178.23 - 2.59	3380.78 110.98 172.43 (0.57)	2008.68 74.53	10778.9
3 Profit 4 Excep 5 Share 6 Profit 7 Tax ev a) Cur b) Det Total 8 Net P Attrib Share Non-C 9 Other Items a) Rer b) Inc	ift from operations before exceptional items and tax (1-2) eptional Items (net) re of Profit / (Loss) of Associates fit before tax (3+4+5) expense	178.23 - 2.59	110.98 172.43 (0.57)	74.53	
5 Share 6 Profit 7 Tax es a) Cur b) Del Total 8 Net P Attrib Share Non-C 9 Other Items a) Rer b) Inc	eptional Items (net) re of Profit / (Loss) of Associates fit before tax (3+4+5) expense	2.59	172.43 (0.57)	-	429.7
5 Share 6 Profit 7 Tax ex a) Cur b) Del Total 8 Net P Attrib Share Non-C 9 Other Items a) Rer b) Inc	re of Profit / (Loss) of Associates fit before tax (3+4+5) expense		(0.57)	0.70	
5 Share 6 Profit 7 Tax ex a) Cur b) Del Total 8 Net P Attrib Share Non-C 9 Other Items a) Rer b) Inc	re of Profit / (Loss) of Associates fit before tax (3+4+5) expense			0.70	203.5
6 Profit 7 Tax es a) Cur b) Del Total 8 Net P Attrib Share Non-C Other Items a) Rer b) Inc	fit before tax (3+4+5) expense			0.781	1.4
7 Tax es a) Cur b) Del Total 8 Net P Attrib Share Non-C Other Items a) Rer b) Inc	expense	200102	282.84	75.31	634.6
a) Cur b) Det Total 8 Net P Attrib Share Non-C Other Items a) Rer b) Inc				75.52	02 110
b) Def Total 8 Net P Attrib Share Non-C Other Items a) Rer b) Inc	urrent tax	50.11	43.35	20.84	146.5
Total 8 Net P Attrib Share Non-C Other Items a) Rer b) Inc	peferred tax	(6.69)	5.64	0.54	(5.9)
8 Net P Attrib Share Non-C Other Items a) Rer b) Inc	al tax expense	43.42	48.99	21.38	140.6
Attrib Share Non-C 9 Other Items a) Rer b) Inc	Profit after tax (6-7)	137.40	233.85	53.93	494.0
9 Other Items a) Rer b) Inc	ributable to:	137.40	233.65	33.33	494.0
9 Other Items a) Rer b) Inc	40	120.64	242.42	40.05	402.4
9 Other Items a) Rer b) Inc	reholders of the Company	129.64	242.13	49.95	482.4
Items a) Rer b) Inc	-Controlling interests	7.76	(8.28)	3.98	11.6
a) Rer b) Inc	er comprehensive income / (loss)				
b) Inc	ns that will not be reclassified to profit or loss	10.001	F 66	(4.50)	(2.0
	emeasurement of the defined benefit plans	(0.80)	5.66	(1.50)	(2.8
	ncome tax relating to items that will not be reclassified to profit or loss	0.20	(1.42)	0.38	0.7
	ns that may be reclassified to profit or loss				
	xchange differences on translation of foreign operations	1.50	(0.63)	0.85	(0.4)
	al Other comprehensive income / (loss)	0.90	3.61	(0.27)	(2.54
	al comprehensive income (8+9) ilbutable to:	138.30	237.46	53.66	491.4
	reholders of the Company	130.54	245.76	49.68	479.8
	-Controlling interests	7.76	(8.30)	3.98	11.6
	d up Equity Share Capital (Face Value ₹ 2/- per Share)	124.17	121.97	121.97	121.9
	er Equity (excluding Revaluation Reserves) as shown in Audited Balance sheet of the	124.17	121.57	121.97	121.5
					5480.7
1			1		3400.7
- Bas	vious year		2.07	0.82	7.9
- Dilu	vious year nings Per Share (of ₹ 2/- each) for the period (not annualised)	2.13	3.97	0.82	7.8

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on August 09, 2022.
- The Statutory Auditors have carried out limited review of the Unaudited Consolidated financial results for the quarter ended June 30, 2022.
- The Company, its Subsidiaries and Associates are primarily engaged in Construction / Project activities and there are no other reportable segments under Ind AS 108 "Operating Segments".
- The figures for the quarter ended March 31, 2022 are the balancing figures between the audited figures of the full financial year ended March 31, 2022 and the published year to date figures up to the nine months ended December 31, 2021.
- During FY 2020-21, the Company had received 25% of consideration towards 18,000,000 Convertible Warrants issued to specified promoter/promoter group at a price of ₹ 59.00 per warrant (at a premium of ₹ 57.00) in compliance with SEBI ICDR Regulations. The Company has allotted equity shares for 11,000,000 warrants on 30.06.2022 on receipt of 75% balance consideration of ₹ 48.68 crores and for 7,000,000 warrants on 01.07.2022 on receipt of balance consideration of ₹ 30.98 crores.

Place: Hyderabad Date: 09.08.2022





A.A.V.RANGA RAJU
Managing Director



CIN: 172200TG1990PLC011146

Registered Office: NCC HOUSE, Madhapur, Hyderabad-500 081, Tel: 040-23268888, Fax: 040-23125555, email: ncc.ho@nccltd.in Website: www.ncclimited.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022 (₹ in crores) Quarter ended Year ended 31.03.2022 30.06.2022 31.03.2022 30.06.2021 S.No **Particulars** Audited Unaudited Unaudited Audited (Refer note 3) Income a) Revenue from Operations 2958.63 3134.30 1892.77 9930.03 b) Other Income 31.10 44.97 19.29 108.21 Total Income 2989.73 3179.27 1912.06 10038.24 2 Expenses a) Cost of materials consumed 1227.44 1174.52 646.55 3393.62 315.24 314.78 317.20 1177.82 b) Construction expenses 951.16 1190.43 585.73 3700.78 c) Sub-Contractor work bills 118.57 115.63 95.34 429.13 d) Employee benefits expense 108.54 123.13 103.72 459.60 e) Finance costs f) Depreciation and amortisation expenses 47.55 45.60 44.74 182.34 64.98 72.00 232.57 g) Other expenses 48.21 2833.48 3036.09 1841.49 9575.86 **Total Expenses** 462.38 3 Profit from operations before exceptional items and tax (1-2) 156.25 143.18 70.57 134.50 145.64 Exceptional Items (net) 156.25 277.68 70.57 608.02 5 Profit before tax (3+4) Tax expense 44.04 39.87 130.21 a) Current tax 18.83 b) Deferred tax (7.82)(5.34)(12.31)18.83 Total tax expense 36.22 34.53 117.90 7 Net Profit after tax (5-6) 120.03 243.15 51.74 490.12 Other comprehensive income / (loss) Items that will not be reclassified to profit or loss a) Remeasurement of the defined benefit plans (0.80)5.76 (1.50)(2.74)b) Income tax relating to items that will not be reclassified to profit or loss 0.20 (1.45)0.38 0.69 Items that may be reclassified to profit or loss a) Exchange differences on translation of foreign operations (0.89)(0.84)0.13 (0.77)3.47 (0.99)(2.82)Total Other comprehensive income / (loss) (1.49) 9 Total comprehensive income (7+8) 118.54 246.62 50.75 487.30 10 Paid up Equity Share Capital (Face Value ₹ 2/- per Share) 124.17 121.97 121.97 121.97 Other Equity (excluding Revaluation Reserves) as shown in Audited Balance sheet

Notes:

11

12

of the previous year

- Basic

- Diluted

Earnings Per Share (of ₹ 2/- each) for the period (not annualised)

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on August 09, 2022,
- The Statutory Auditors have carried out limited review of the Unaudited Standalone financial results for the quarter ended June 30, 2022. 2
- 3 The figures for the quarter ended March 31, 2022 are the balancing figures between the audited figures of the full financial year ended March 31, 2022 and the published year to date figures up to the nine months ended December 31, 2021.
- 4 During FY 2020-21, the Company had received 25% of consideration towards 18,000,000 Convertible Warrants issued to specified promoter/ promoter group at a price of ₹ 59.00 per warrant (at a premium of ₹ 57.00) in compliance with SEBI ICDR Regulations. The Company has allotted equity shares for 11,000,000 warrants on 30.06.2022 on receipt of 75% balance consideration of ₹ 48.68 crores and for 7,000,000 warrants on 01.07.2022 on receipt of balance consideration of ₹ 30.98 crores.





1.97

1.97

3.99

3.95

By order of the Board for NCC Limited

0.85

0.85

5681.20

8.04

7.98

ARTEL A.A.V.RANGA RAJU Managing Director

Place: Hyderabad Date: 09.08.2022